

**OSTER**  
**Researching Services**

12897 Colonial Dr. • Mt. Airy, Md. 21771  
301-253-6040

RECORDATION NO. **19583-D** FILED 1996  
**AUG 7 1996 -11 50 AM**  
INTERSTATE COMMERCE COMMISSION

August 7, 1996

Mr. Vernon Williams  
Secretary  
Surface Transportation Board  
12th & Constitution Avenue, N.W.  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recording with the Surface Transportation Board is an Amendment No. 1 dated 7/31/96 to the Partial Release of Mortgage of Locomotives and Security Agreement dated 6/13/96, STB Recordation #19583-C.

This agreement replaces the incorrect Schedule I to the Partial Release (#19583-C) with the attached Schedule I.A.

Please record this agreement as a secondary document to STB Recordation #19583. The filing fee of \$21 is enclosed.

Thank you for your assistance.

Sincerely,

*Mary A. Oster*

Mary Ann Oster  
Research Consultant

Enclosure

*Counterpart - Donna Ellis*

**SCHEDULE LA**

To Amendment No. 1 to the Partial Release of Mortgage of Locomotive and Security Agreement dated June 13, 1996 at Recordation No. 19583-C.

**Description of Locomotives Mortgaged (corrected):**

KCS 760

KCS 764

KCS 781

KCS 789

KCS 795

KYLE 3112

**AMENDMENT NO. 1  
TO THE PARTIAL RELEASE OF MORTGAGE OF  
LOCOMOTIVES AND SECURITY AGREEMENT  
DATED JUNE 13, 1996**

RECORDATION NO. 19583 <sup>D</sup>  
**AUG 7 1996 - 11 50 AM**

INTERSTATE COMMERCE COMMISSION

Reference is hereby made to the Partial Release of Mortgage of Locomotive and Security Agreement dated June 13, 1996, recorded on the 13th day of June, 1996 in the Office of the Surface Transportation Board of the Department of Transportation (formerly known as the Interstate Commerce Commission) at Recordation No. 19583-C (the "Partial Release"), to that certain Mortgage of Locomotives and Security Agreement dated as of August 30, 1995 (the "Mortgage") by and between MK RAIL CORPORATION (the "Mortgagor") and BANKAMERICA BUSINESS CREDIT, INC., ("BABC") (individually and as agent for the Lenders described in the Mortgage, the "Mortgages"), and recorded on the 31st day of August, 1995 in the Office of the Interstate Commerce Commission at Recordation No. 19583.

The "Description of Locomotives Mortgaged:" in Schedule I to the Partial Release is incorrect and such Schedule I is hereby replaced by Schedule I.A. attached hereto.

The Surface Transportation Board is hereby requested to note this Amendment No. 1 to the Partial Release upon the margin of the Mortgage, as recorded.

This Amendment No. 1 to the Partial Release may be executed in any number of counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute but one and the same instrument.

WITNESS the due execution hereof with the intent to be legally bound hereby this 31  
day of July 1996.

WITNESS:

**BANKAMERICA BUSINESS CREDIT, INC.,  
individually and as Agent for the Lenders:**

Mary N. Coleman  
Name: MARY N. COLEMAN

By: [Signature]  
Name: TOM KARKH  
Title: Asst. Exec.

**ACKNOWLEDGMENT**

**STATE OF ILLINOIS )**

**) S.S.**

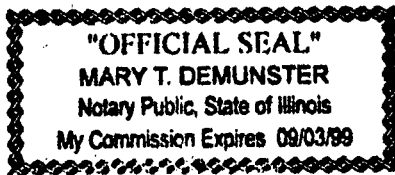
**COUNTY OF COOK )**

**BEFORE ME**, a Notary Public of the State and County aforesaid, personally appeared Thomas F. Karlov, who upon oath, acknowledged himself to be a Senior Account Executive of **BANKAMERICA BUSINESS CREDIT, INC.**, a corporation, and that he as such Senior Account Executive being authorized to do so, executed the foregoing Amendment No. 1 to the Partial Release of Mortgage of Locomotives and Security Agreement dated June 13, 1996 for the purpose therein contained by signing the name of the corporation by himself as a Senior Account Executive of BankAmerica Business Credit, Inc.

**WITNESS** my hand and official seal this 31st day of July, 1996

Mary T. Demunster  
Notary Public

**MY COMMISSION EXPIRES:**



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19583-D  
AUG 7 1996 11:00 AM  
RECORDATION DIVISION  
FILING & RECORDS OF COMMISSION

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